

Retain Resource Planning System

Retain Importer

The Retain Importer transfers data from an external source into a Retain database. This allows Retain to be kept up-to-date from other systems without manually entering data into the system.

NAME	GRADE	GROUPNAME	OFFICE	CAR_ACCESS	LOCATION	LANGUAGE1
Allan, J	Sen	Manufacturing	Rig 2	N	Cardiff	
Anderson, S	Sen	Government	Rig 1	N	Allocated	EN GE FR
Arthur, RD	Jun	DFID	Cardiff	N		EN
Bean, A	Jun	DFID	Birmingham	N		Russian
Broderick, T	Jun	Government	Birmingham	N		
Byden, I	Sup	Retail	Glasgow			
Clark, S	Sen	Manufacturing	Birmingham	N		
Clarke, G	Sup	Manufacturing	Belfast	N		Management Accounting
Coles, G	Sen	DFID	Cardiff	N		
Cornell, M	Sup	Government	Leeds	N		French
Cox, E	Jun	Utilities	Leeds			
Day, A	Jun	DFID	Cardiff	N		
Duncan, M	Sen	DFID	Leeds	N		French
Earle, J	Sup	Government	Leeds			German
Edwards, S	Sen	Utilities	Cardiff			
Footnote						
Glenister, C	Jun	Utilities	Manchester			
Gray, N	Sen	Government	Glasgow	N		
Gray, R	Jun	Utilities	Leeds			
Harper, T	Sen	Government	Leeds			

Key features of the software are:

- ◆ Set up multiple templates to quickly import data from several sources.
- ◆ Add new records and update records in the Retain database when source data is modified.
- ◆ Delete data from the Retain database according to specified conditions.
- ◆ Schedule the import process to run at a convenient time.

Retain Importer allows you to pull in data from your existing systems e.g. accounting systems, human resources systems, customer management systems. Supported formats include Excel (.xls), comma separated file (.csv), SQL Server databases and Oracle databases.

Retain Importer Process

